



Aegis Capital Group provides debt and preferred equity capital to businesses with annual revenues between \$2 million and \$50 million. Our three venture capital and private equity funds have a national focus on small businesses and the social benefits of entrepreneurship and local job creation.

Our investments help entrepreneurs build value through internal expansion, R&D and strategic acquisitions. We back strong management teams with a clear vision and a track record of execution. Our investment professionals have started and successfully owned and operated many businesses and were trained at some of the country's leading financial institutions and law firms.

Overview	<ul style="list-style-type: none"><li>▪ Typically a <b>debt with warrant</b> investment structure</li><li>▪ Invest in socially responsible small to medium-sized businesses</li><li>▪ Target <b>investment of \$500k to \$5MM</b> in US-based companies</li><li>▪ Focus on Northeastern US and Texas-based companies</li></ul>
Investment Criteria	<ul style="list-style-type: none"><li>▪ <b>Revenues of \$2MM to \$50MM</b></li><li>▪ EBITDA of \$0 to \$5MM</li><li>▪ Cash flow positive within 12 months</li><li>▪ Defensible, growing niche business</li><li>▪ Sustainable competitive advantage</li><li>▪ Strong, proven management team</li></ul>
Transaction Types & Industries	<ul style="list-style-type: none"><li>▪ Debt or preferred equity investments to fund expansions, add-on acquisitions, management buyouts, recapitalizations and working capital needs</li><li>▪ Professional &amp; Business Services</li><li>▪ Emerging Technologies &amp; Software</li><li>▪ Financial Services</li><li>▪ Retail, Media &amp; Communications</li></ul>
Team	<ul style="list-style-type: none"><li>▪ Experience managing M&amp;A threats &amp; opportunities, enhancing management teams, raising capital, and restructuring and reallocating resources to grow and maximize value</li><li>▪ Due diligence and underwriting teams honed their skills at top banking, law and VC firms and as founders &amp; operators of high growth businesses</li></ul>
Advantages	<ul style="list-style-type: none"><li>▪ Experienced, flat-structured team that can move quickly; 12 + investments / yr</li><li>▪ Local knowledge to leverage government, tax and other advantages for portfolio companies and investors</li><li>▪ Entrepreneurial &amp; professional experience to mentor portfolio companies</li><li>▪ Network of portfolio companies to help build businesses</li></ul>

**" It Can Be Done "**

We are always seeking new investment opportunities. Interested parties should contact:  
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